

**CS-639 – Interaction Design Studio**

# **Navigation, IA & Intelligent Collaboration\***

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# **Week 6: How Intelligence Collaborates**

- **Last week:** Flow design — and how intelligence **intervenes** (P6, P7, P8)
- **This week:** Navigation & IA — and how intelligence **collaborates** (P9, P10)

**Two final principles. How should users correct the system? How should control shift between human and AI?**

# Slide Color Guide

Today's lecture weaves together two threads. The slide colors tell you which one you're in:

- **Orange slides** — Intelligence Principles (P9, P10)
- **Dark slides** — Design Fundamentals (navigation, IA)
- **Light gray slides** — Bridges connecting the two

**Same structure every week. Principles first, then fundamentals, then synthesis.**

## P9 — User Correctability

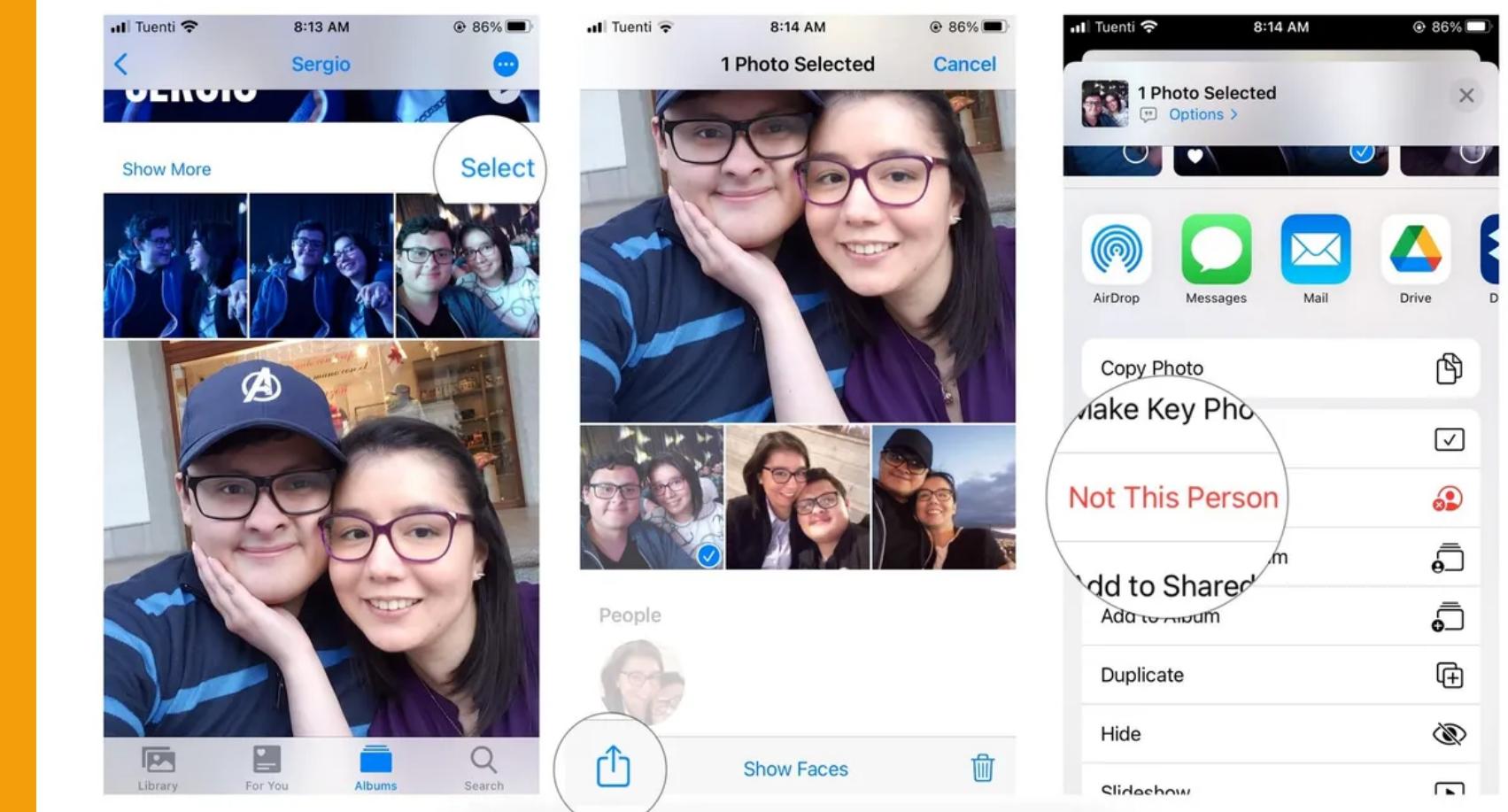
**Give users clear ways to teach and correct the system.**

When the system gets it wrong, users should be able to fix it — and the system should learn from the correction.<sup>2</sup>

<sup>2</sup> [Amershi et al. \(2019\)](#), G15 · [Google PAIR Guidebook](#), Feedback patterns

## P9 in Practice: Apple Photos — "Not This Person"

- Photos groups faces automatically using on-device ML
- Misidentified? Tap the face → "Not This Person"
- User directly teaches the model who someone is
- Correction is immediate, persistent, and improves future grouping



# P9: Correction Patterns

Pattern	What It Does	Example
<b>Thumbs up/down</b>	Binary feedback	Netflix, Spotify, YouTube
<b>Not interested</b>	Removes category/topic	Instagram Explore, Google News
<b>Edit suggestion</b>	Refines the output	Autocorrect "learn this spelling"
<b>Undo automation</b>	Reverses system action	Gmail "Undo send," Smart Compose reject
<b>Explicit teaching</b>	User provides new rule	Mail filters, Smart Home routines

**Design question: How many levels of correction does your system offer?**

## P10 — Smooth Initiative Transitions

**Design clear patterns for shifting control between user and system.**

When initiative moves from human to AI or back, the transition should be visible, predictable, and reversible.<sup>3</sup>

<sup>3</sup> [Horvitz \(1999\)](#), Mixed-initiative principles · [Hearst \(1999\)](#), Mixed-initiative interaction

# P10 in Practice: Apple Watch — Fall Detection

- System monitors motion passively (system initiative)
- Fall detected → screen alert with two options (system proposes)
- "I'm OK" → user dismisses, system stands down (user decides)
- "Emergency SOS" → user confirms, system calls services (user delegates)



# P10: The Initiative Spectrum

<b>Level</b>	<b>Who Leads</b>	<b>Example</b>
<b>Manual</b>	User does everything	Text editor, calculator
<b>Suggestion</b>	System suggests, user decides	Smart Compose, autocomplete
<b>Negotiation</b>	Both propose and refine	"Faster route available — accept?"
<b>Supervised automation</b>	System acts, user monitors	Cruise control, spam filter
<b>Full automation</b>	System acts independently	Auto-brightness, spam deletion

**Most good designs live in the middle — suggestion and negotiation.**

# From Principles to Fundamentals

Now we'll learn **navigation & information architecture** — how to organize and connect content.

Notice how navigation connects directly to P9 and P10:

- **Adaptive navigation** → How does the system personalize paths?  
Can users correct it? (P9)
- **Navigation state** → Who controls where the user goes next? (P10)
- **Wayfinding** → Can users always find their way, even when the system adapts?

# Information Architecture

**Organizing content so users can  
find it**

# What Is Information Architecture?

**IA is the structural design of information — how content is organized, labeled, and connected.**

- **Organization:** How is content grouped?
- **Labeling:** What are things called?
- **Navigation:** How do users move between groups?
- **Search:** How do users find specific things?

# Four Structural Patterns

**Every screen in your app falls into one of these categories.**

<b>Pattern</b>	<b>Purpose</b>	<b>Example</b>
<b>Single item</b>	Focus on one thing	Article, photo viewer, video player
<b>List / collection</b>	Browse a set of items	Feed, search results, file browser
<b>Creation tool</b>	Make or edit something	Text editor, drawing canvas, form
<b>Task facilitator</b>	Complete a multi-step process	Checkout, onboarding, settings

# Combining Structures

Real apps don't use just one pattern — they **combine them**.

App	Structures Used
Gmail	List (inbox) + Single item (email) + Creation (compose) + Task facilitator (settings)
Spotify	List (playlists) + Single item (now playing) + Task facilitator (search/filter)
Figma	Creation (canvas) + Task facilitator (properties panel) + List (layers, assets)

- Each screen has a **primary** structure — that determines its layout
- Secondary structures appear as panels, modals, or embedded sections
- The IA organizes **which** structures connect to **which**

# Wayfinding

**Wayfinding: Helping users understand where they are, where they can go, and how to get back.**

## Three key questions:

- Where am I?
- Where can I go?
- How do I get back?

## Design tools:

- Breadcrumbs
- Highlighted current location
- Back buttons / navigation history
- Clear visual hierarchy
- Consistent placement

# Navigation Cost

**Every navigation action has a cognitive and time cost.**

<b>Cost Type</b>	<b>What It Means</b>	<b>Example</b>
<b>Context switch</b>	Shifting mental model to a new space	Leaving a document to find settings
<b>Error recovery</b>	Wrong path → backtrack → try again	Tapping the wrong tab, hunting for a feature
<b>Delay</b>	Loading, searching, scrolling	Waiting for a page to load after each tap
<b>Memory load</b>	Remembering where things are	"Was it under Settings or Profile?"

# Minimizing Navigation Cost

**Good navigation minimizes total cost to reach any destination.**

- Fewer steps isn't always cheaper — one clear step beats three ambiguous ones
- Visible labels reduce memory load; consistent placement reduces error recovery
- Intelligence can reduce cost (shortcuts, predictions) — or increase it (moving things, unexpected changes)

**The test: Can a first-time user reach any screen in 3 taps or fewer?**

# Navigation Principles

## 1. Visibility

- Show available options
- Highlight current location
- Make navigation persistent

## 2. Predictability

- Consistent placement across screens
- Labels match destinations
- Same patterns throughout the app

## 3. Efficiency

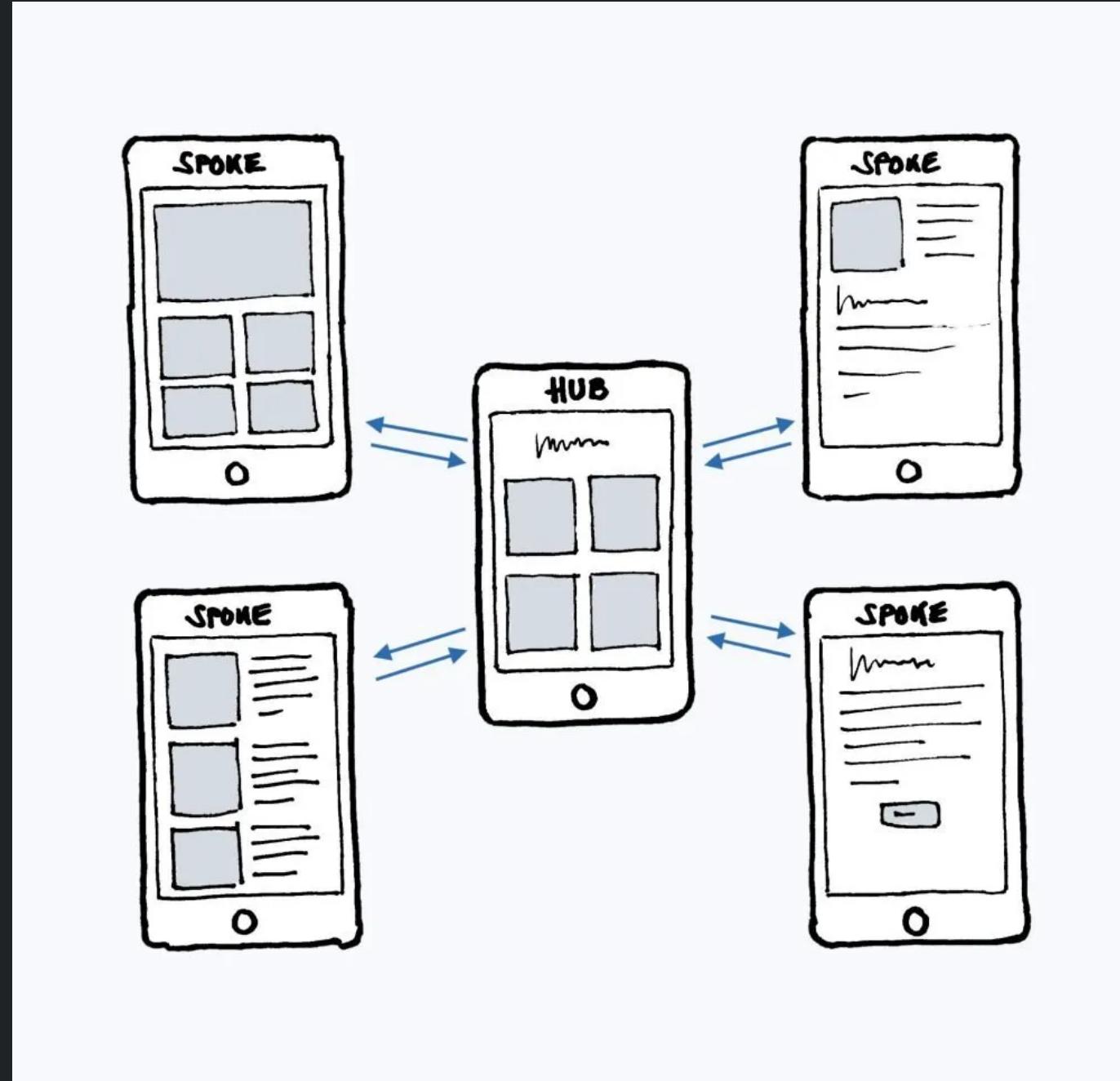
- Minimize steps to any destination
- Provide shortcuts for frequent paths
- Support both browsing and searching

# Navigation Models

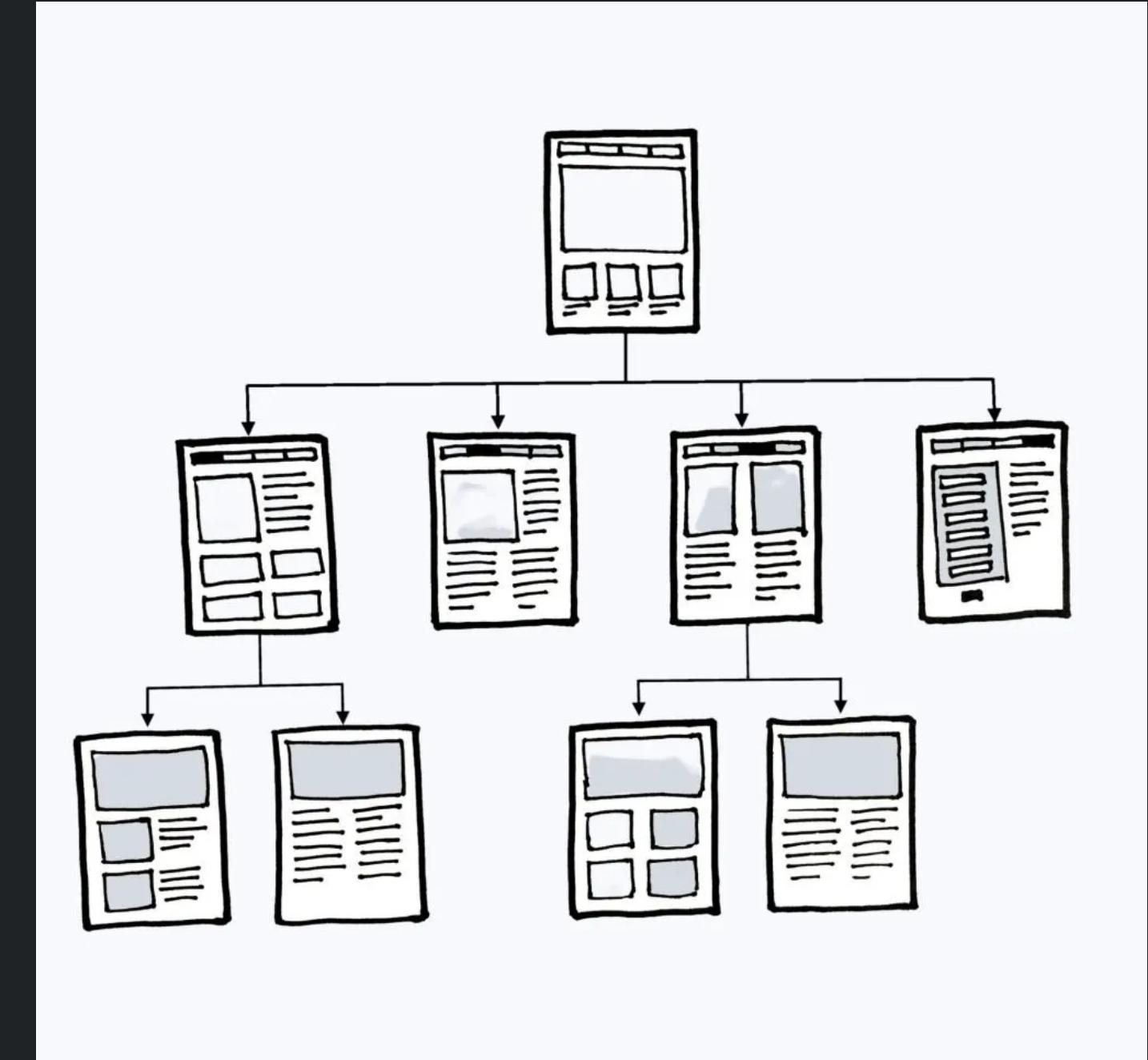
**Different structures for different needs.**

<b>Model</b>	<b>Structure</b>	<b>Best For</b>
<b>Hub and spoke</b>	Central screen, branch out and return	Mobile apps (iPhone home screen)
<b>Fully connected</b>	Every screen links to every other	Small apps, dashboards
<b>Multi-level</b>	Hierarchical tree structure	Settings, file systems, large content
<b>Stepwise</b>	Linear sequence, forward/back	Onboarding, checkout, wizards
<b>Flat navigation</b>	Tabs or bottom bar, all top-level	Most mobile apps (Instagram, Spotify)

# Hub and Spoke



# Multi-Level



# Navigation Patterns for Intelligent Systems

Three patterns that become especially important when intelligence is involved.

Pattern	What It Does	Why It Matters for AI
Escape hatch	Quick return to a known state (home, undo) without backtracking	When AI takes users somewhere unexpected, they need a reliable way out
Clear entry points	Direct access to frequent or predicted destinations	AI can surface smart entry points — but the base set must stay stable (P5)
Modal panel	Temporary overlay on a flat workspace — focused task, then dismiss	Natural container for AI-initiated interactions — system proposes, user engages or dismisses (P10)

These three patterns are your safety net. Every intelligent navigation system needs escape hatches and clear entry points.

# Navigation Aids

## Global navigation:

- Top bar / bottom tabs
- Sidebar / hamburger menu
- Always visible, always consistent
- Primary way users move

## Utility navigation:

- Settings, help, profile
- Secondary, less frequent
- Often in corners or menus

## Associative navigation:

- "Related items," "See also"
- Content-driven connections
- Keeps users exploring

# In-Class Activity: Navigation in the Wild (5 min)

**Pull out your phone. Pick 2–3 apps you use daily.**

For each app, identify:

1. **Navigation model** — hub-and-spoke, flat, multi-level, stepwise, or a combination?
2. **Navigation aids** — what's global? Utility? Associative?
3. **Adaptive elements** — does the app personalize any navigation? ("For You," recent, suggested?)

**Compare with a neighbor — did you identify the same models?**

# Navigation in Intelligent Systems

**Intelligence personalizes navigation — but it must not break wayfinding.**

**The key principle: Personalization should accelerate, not relocate.**

- Adaptive elements **add** shortcuts — "Recently used," "Suggested for you"
- Core navigation stays **stable** — menus, tabs, structure don't move
- Users can always fall back to known paths
- Personalization is a **layer**, not a replacement

# P9 + P10 in Navigation

<b>Navigation Element</b>	<b>P9 (Correctability)</b>	<b>P10 (Initiative Transitions)</b>
<b>Suggestions</b>	"Not interested" / dismiss	System suggests → user accepts/rejects
<b>Adaptive shortcuts</b>	"Remove from frequent"	System adds → user can remove
<b>Search results</b>	"Show fewer like this"	System ranks → user refines
<b>Onboarding flow</b>	"Skip this step"	System guides → user takes over

**Every adaptive navigation element needs both a correction mechanism (P9) and a clear handoff (P10).**

# The Fundamentals–Intelligence Connection

<b>Navigation Concept</b>	<b>Intelligence Application</b>	<b>Principle</b>
<b>Wayfinding</b>	Can users still find their way when the system adapts?	P5
<b>Navigation cost</b>	Does AI reduce cost (shortcuts) or increase it (moving things)?	P8
<b>Combining structures</b>	Can AI shift emphasis between structures based on context?	P6
<b>Escape hatch</b>	Can users always get out when AI takes them somewhere unexpected?	P9
<b>Clear entry points</b>	Can AI surface smart shortcuts without removing stable ones?	P5, P10
<b>Modal panel</b>	Does AI use temporary overlays for suggestions, not permanent changes?	P1, P10
<b>Navigation aids</b>	Where do adaptive elements live? (Usually associative — not global)	P1

# Intelligence Design Principle Cards – Complete!

Today, we've added the final **2 cards** — you now have the full P1–P10 set.

Week	Principles	Design Lens
W03	P1 Subordinate Intelligence, P2 Efficient Dismissal	How intelligence <b>appears</b>
W04	P3 Honest Capabilities, P4 Uncertainty, P5 Predictable Adaptation	How intelligence <b>adapts</b>
W05	P6 Contextual Awareness, P7 Explain When Needed, P8 Timely Intervention	How intelligence <b>intervenes</b>
W06	<b>P9 User Correctability, P10 Smooth Initiative Transitions</b>	<b>How intelligence *collaborates*</b>
W08–09	P11, P12 <b>(generative AI)</b>	How intelligence <b>generates</b>

**Your core framework is complete. P1–P10 will guide every design decision from here on.**

# Analog + Digital: How You'll Work from Here

**You're not leaving your sketchbook behind — you're adding a second tool.**

- **Always start analog.** Sketch first. Explore ideas with markers and paper
  - it's faster, cheaper, and keeps you focused on **structure**, not polish.
- **Move to digital when the design is mature.** Once your layout, flow, and IA decisions are solid, translate to Figma for hi-fi precision, interaction, and testing.
- **Both materials get submitted.** Later assignments will ask for analog sketches (process) **and** Figma screens (final). Your sketchbook shows **how you think**; Figma shows **what you built**.

**Analog = explore and decide. Digital = refine and deliver.**

# Building Assignment 1: Navigation & IA

**Add navigation structure to your A1  
app**

# What You're Building Today

**Use your Assignment 1 domain.** Today you add the navigation and IA layer — the structural backbone of your app.

This is Part 2 of your Foundations Portfolio. No separate submission — this work goes directly into Assignment 1.

**By the end of today, your A1 should have:**

- An IA diagram showing how screens connect
- A navigation model labeled
- Consistent navigation elements across screens
- An adaptive layer with P9/P10 annotations

# Three Steps (Same as Last Week)

1. **IA Diagram** (15 min) — Draw a structural map of your A1 app: boxes for screens, arrows for connections. Label each screen and mark your navigation model (hub-and-spoke, flat, multi-level, etc.). This is a **diagram**, not screens — show how everything connects.
2. **Screen Design** (20 min) — Refine your A1 screens with consistent navigation. Apply all fundamentals (hierarchy, grid, spacing, color, flow). Show navigation elements (tabs, bars, menus) in the same position on every screen.
3. **Adaptive Layer** (10 min) — Switch markers. Add personalized elements (suggestions, shortcuts, reordering). Annotate with P9/P10 tags.

**The test: remove the adaptive layer — does the navigation still work? Can users correct every adaptive element?**

# Before Wednesday

- **Continue** your A1 design — sketch your IA diagram and navigation structure
- **Set up:** Create a free Figma account (Education plan — free)
- **Reflection due Wednesday:** Navigation & Intelligence Analysis — analyze a real app's navigation system + P9/P10
- **Bring** your principle cards (P1–P10 — full set!) and your A1 sketches

**Wednesday is the Figma Workshop — you'll start translating your A1 screens to digital.**

# What's Next?

- **Wednesday:** Figma Workshop (TA-led) — start translating your A1 screens to digital
- **Reflection due Wednesday:** Navigation & Intelligence Analysis (submit on Canvas)
- **By end of this week:** Aim to have at least 1 A1 screen translated to Figma
- **No separate studio submission** — all work feeds into A1 (due Monday, March 9)
- **Next week:** Intelligence as Design Material — the bridge

# References

## Design Fundamentals:

- Tidwell, J. et al. (2020). **Designing Interfaces** — IA structural patterns, 11 navigation models, combining structures
- Rosenfeld, L., Morville, P. & Arango, J. (2015). **Information Architecture** (4th ed.)
- Krug, S. (2014). **Don't Make Me Think** — Navigation predictability
- Material Design — Navigation

## Intelligence Design:

- Horvitz, E. (1999). Principles of Mixed-Initiative User Interfaces — Initiative transitions
- Hearst, M. (1999). Mixed-Initiative Interaction — Collaboration patterns
- Amershi, S. et al. (2019). Guidelines for Human-AI Interaction — G15
- Google People+AI Guidebook — Feedback patterns

# Media Sources

Apple Photos "Not This Person" | Apple Watch Fall Detection | Hub and Spoke / Multi-Level IA diagrams